



Pricing Guidelines

	Required Information	Purchase Criteria
Insured	Full Name	
	Date Of Birth	Age: 65 - 85
	Complete Address, City, State Zip	Cannot be domiciled in OH
Owner	Full Name Of Individual or Entity	
	Complete Address, City, State, Zip	Cannot be domiciled in AK, FL, KY, MT, ND, NJ, OH, WV
Policy	Name of Insurance Carrier	<ul style="list-style-type: none"> • Rating by S&P: A- or better • Rating by Moody's: A3 or higher
	Policy Number	
	Policy Issue Date	Minimum 2 years old, out of contestability period
	Policy Type	<ul style="list-style-type: none"> • Universal Life (UL) • Term - convertible and illustrated as UL • Individual and Joint Survivor
	Current Account Values & Cash Surrender Values (Policy Summary)	
	Premium Finance	<ul style="list-style-type: none"> • Must be disclosed on carrier application
Illustration	Illustration Date	Issued within 90 days
	Yearly Death Benefit through Maturity	LEVEL death benefit through policy maturity
	Yearly Cash Surrender Value through Maturity	Cash Surrender Value > = \$1 at policy maturity
	Yearly Account Value through Maturity	Cash/Policy value > = \$1 each year through policy maturity
	Death Benefit	\$250,000 - \$5,000,000
	Policy Issue Class	Standard or Preferred

GWG Life Settlements requires at least two LE Reports

Life Expectancy Reports	Underwriter Name	<ul style="list-style-type: none"> • Underwriters: AVS, Fasano, 21st, ISC or EMSI • GWG must have at least 1 AVS or 1 Fasano on each insured
	Date of Certificate	Issued within 90 days
	LE Value	Between 50 - 150 months

Please contact GWG with any questions concerning the Pricing Guidelines